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# **Learning from Gen Z**

The future of work, and the future of communities and learning, belongs to Gen Z. They are not sitting back allowing others to define solutions to their generation's greatest challenges. They are impacting the world they will inherit. Their values, creativity, and lived experiences with AI are influencing how technology should serve humanity.

This report is our effort to listen carefully to those voices. Through a blend of survey data and qualitative insights, we explored how young people around the world perceive Al, not just as a tool, but as a force that will influence their careers, their cognition, and their communities. What we found is both surprising and inspiring. Gen Z is more optimistic than anxious, more curious than cautious, and more ready than ever to engage with Al critically and creatively.

When designing for the future, we have a choice. We can build AI that replaces people, or we can build AI that empowers them to reach their greatest potential. At ServiceNow and Comic Relief US, we choose empowerment. We believe that the most powerful innovations are those built with empathy, purpose, and inclusion. Whether we are developing new technologies and learning pathways or driving social change, our shared mission is to ensure that all young people are not just prepared for the future, but they are helping shape it.



**Michele Ganeless** CEO Comic Relief US



**Jayney Howson** SVP, Global Learning and Development ServiceNow

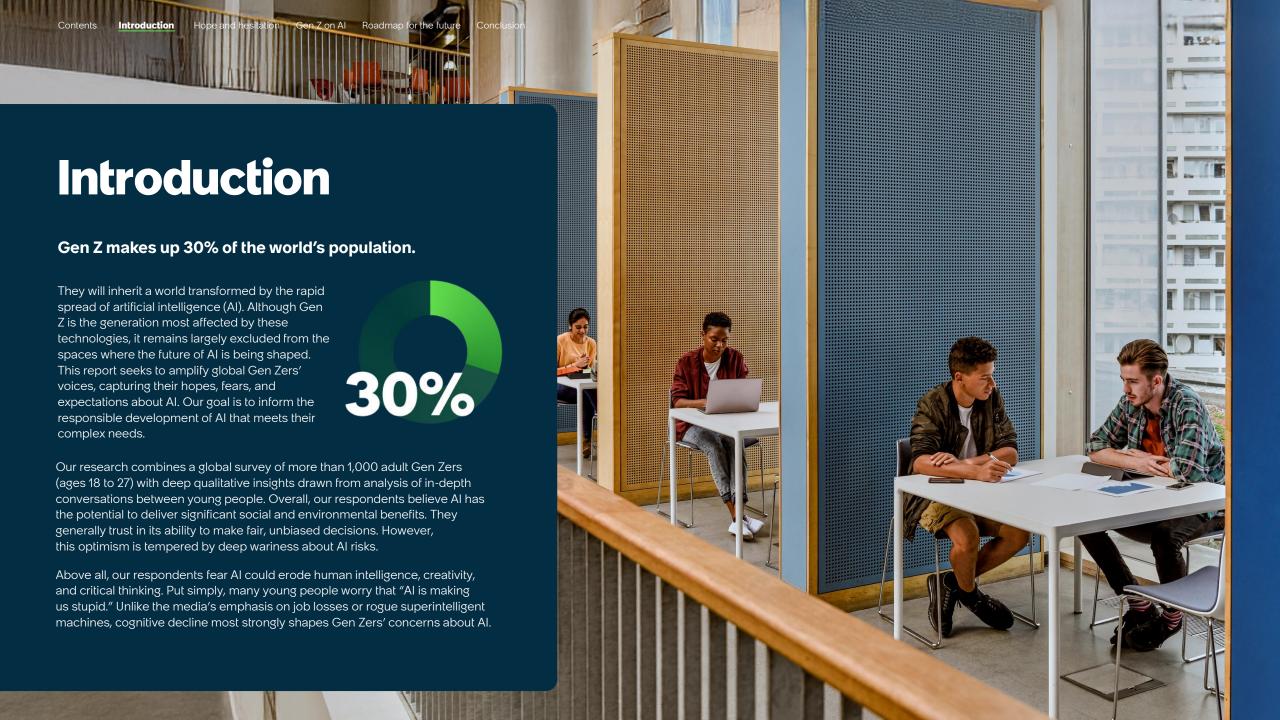


#### To Gen Z:

Your insights are shaping how we build, teach, and lead.

#### To business leaders:

This report is a guide to understanding and engaging with the generation that will define the next era of innovation. Let's build Al, and a future of work, that reflects the best of what people can do.



01

### **Cautious optimism dominates**

Gen Zers see potential in Al but have concerns about its risks.

Over 60% of those surveyed believe Al will have a positive impact on society.



02

### Less affluent regions are more positive about Al

Lower income regions tend to have a more positive view of Al, and when they have access to digital technologies, they use them more than people in higher income regions.

Seventy-nine percent of South Asian Gen Zers report daily Al usage, compared to only 31% in North America.



### Age influences perception

Younger adult (ages 18 to 21) respondents are more skeptical about AI and less engaged with it than older age groups (ages 22 to 27).

Only 38% of 18- to 21-year-olds use Al daily, compared to 51% of older Gen Zers. 04

#### **Gen Zers fear cognitive decline**

More than job losses, the environment, or decision-making bias in Al, cognitive decline is a key concern.

Of the nine strongest concern themes in conversations, six relate to anxieties about AI use causing human capabilities to atrophy.

### **Greater trust correlates to** greater support for regulation

Gen Zers in science, IT, and finance show the most positive views of Al. They are also the strongest supporters of increased regulation, with 74% in favor.

# Methodology

This report represents a research collaboration between ServiceNow and Comic Relief US. We fielded a global survey and hosted in-depth, one-on-one conversations between young adults (ages 18 to 27) who were either early in their careers or poised to enter the job market.

Research topics included knowledge of Al, frequency of Al use, and concerns, benefits, and opportunities associated with Al. We let participants define "Al" in their own terms. In the vast majority of cases, they used it to mean generative Al.

Conversation participants were randomly paired and engaged in three 10-minute conversations. Recordings of these conversations were hosted by Natter, a digital conversation platform that used AI to code key statements and sort them into themes. An experienced social science researcher then reviewed the analysis against the raw transcripts. With the exception of the "GenZ speaks" profiles, names used in this report have been changed to preserve the anonymity of research participants.

12%

Northern America

18%

Central America (including Mexico) 18% Northern & Western Europe

12%

Western Africa

9% Eastern Africa

10% Southern Africa 12% Southern Asia

> 9% Australia & New Zealand

18-27

Age range

1,165

Survey participants

**Conversation participants** 

(from ServiceNow and the Comic Relief Youth Advisory Council's global network)







# **Gen Zers are cautiously** optimistic about Al

Previous research on AI attitudes has consistently shown that young people are more positive about AI than older generations. Similarly, the adult Gen Zers in our study were overall upbeat about the present-day and possible future impact of Al. However, a sizeable minority expressed concern and skepticism about AI or remained neutral.

Overall, Gen Zers' attitude toward Al may best be described as cautiously optimistic.

### **Both sides now**

#### **Trouble ahead?**

29%

21%

of respondents are concerned about Al

of respondents are skeptical about Al

~1/3

of respondents disagree or strongly disagree that Al will create more jobs that it will eliminate

62%

of respondents think AI will have a positive or very positive impact on society

64%

of respondents have a fair amount or a lot of faith in Al's ability to make fair and unbiased decisions

### **Most common feelings** about Al

1. Curious (48%) 3. Inspired (41%) 4. Optimistic (39%) 2. Excited (44%)

53%

of respondents think AI will have a positive or very positive effect on the environment







# GenZ speaks



**Melanie Welch** Senior Specialist, Office of the Chief People Officer Experiences, ServiceNow

### What excites you about AI?

What excites me most about AI is its potential to simplify every day, repetitive tasks, creating efficiencies and freeing up valuable time for more meaningful work. It can also provide some great thought starters and inspiration when you are stuck in a problem and not sure what to do next.

#### What concerns you about AI?

I worry about becoming too dependent on AI and losing my own creativity. I also question how AI will shape jobs and roles in the future, and what career paths will look like in an era where technology evolves so quickly, and employees must constantly adapt. Al accuracy is also a concern of mine, specifically when it comes to checking the credibility of the sources it is pulling from.

### What opportunities do you see for yourself and your generation in the AI era?

I see opportunities in all aspects of life to use AI as a partner whether it is creating efficiencies at work, providing advice for parents, or helping think through personal conflicts. I am really interested to see how AI will impact different industries, and what regulations will look like regarding the data and information that users are putting into Al platforms.

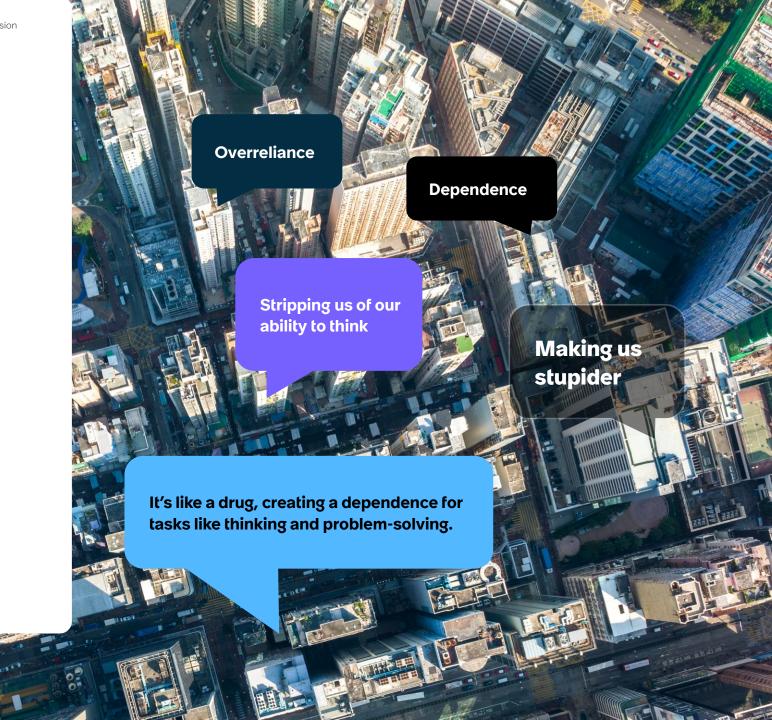
# Is Al eating our brains?

### Cognitive decline is an overlooked concern

Conversational data from young people revealed concerns about AI that were absent in the survey. When asked to discuss possible concerns relating to AI, the topics most often raised focused on how such technologies may be leading to overreliance on AI and a diminishment of human capacities and capabilities, such as:

- Problem-solving and cognitive skills
- · Creativity and original thought
- Emotional intelligence and human-to-human bonds

Of the nine strongest Al concern themes, six related to anxieties about the potential of such technologies to attenuate human capacity.



# Al anxieties

Some voiced concerns that relying on ChatGPT and other large language models for emotional support and counseling on complex interpersonal matters could weaken social bonds over time.



"It's like we don't have our own thoughts anymore. We constantly ask ChatGPT: What do you think of this? How should I frame this?"

Jane, software developer, North America



"I use AI for everything. Even if I need to speak with someone, sometimes I feel that I prefer to speak with the ChatGPT because it doesn't judge me."

Clara, finance professional, Europe





# Al in education



Young adults were especially worried about AI reducing cognitive skills in education. Many expressed anxieties about students no longer learning critical skills, such as reading and independent thought, as they rely on generative AI to write essays, generate text summaries, and provide quick answers.

Many young people were particularly worried that relying on Al could hinder the development of critical skills in important fields such as medicine.



If your [university] supervisor is not up to date with AI models, you can generate a simple dissertation, submit it to the lecturer, and the lecturer will not even be able to detect whether this is AI or human written."

Abdul, student, West Africa

# Fear of the new

# Throughout history, people have worried that new technologies might cause human cognitive decline.

Socrates famously argued that writing would degrade human memory. The novel, a literary form that demands time and studied concentration to consume, was initially received with fears about its atrophying effect on morality and attention spans.<sup>ii</sup>

However, the fact that new technologies often spark moral panic does not necessarily mean these anxieties are always unfounded.

A number of recent studies suggest that AI can in fact diminish cognitive ability. One recent Massachusetts Institute of Technology study showed (using measurement of the brain's electrical activity and linguistic analysis) that research participants who relied on generative AI to write essays exhibited lower cognitive engagement than those who did not, and subsequently continued to perform worse in similar tasks even when not assisted by AI.

In general, anxieties about cognitive decline have not featured prominently in survey-based research on public sentiment about Al. This may reflect wider narratives in news and entertainment media, which have until quite recently focused on a different set of concerns surrounding Al, including bias, impact on jobs, and the dangers of superintelligent machines.

The rich qualitative data of the present study suggests that Gen Zers are concerned about issues such as job losses, environmental degradation, and machine bias. To put it crudely, however, their deepest fear is that Al will make us "stupid."





# GenZ speaks



#### Abdulbasit Salahudeen Mikail

Youth Advisory Council lead for Comic Relief US, founder of Sustainable Participatory Development and Climate Resilience Initiatives (SPiD). Based in Zaria, Kaduna State, Nigeria.

### What excites you about AI?

Al has had an incredible impact on my life. It serves as a learning platform and provides me with rich information and insights in diverse areas. It helps me make informed decisions in my daily work and keeps me updated on recent developments.

#### What concerns you about AI?

Safety and data privacy, spreading misinformation and propaganda, and overdependence of young people on Al — avoiding doing deep learning, working with their brains, and losing human connections

### What opportunities do you see for yourself and your generation in the AI era?

To help the grassroots communities access relevant information about health, education, climate change and other areas to ease their day-to-day lives. To help solve the most pressing social challenges with innovative solutions.



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# **Gen Zers on Al:** It's complicated

Gen Zers are both optimistic and skeptical. Four specific variables seem to have a powerful effect in determining their heterogeneous attitudes toward Al:

# Settlement type Cognitive frame

# Age shapes perception

Most research has shown that younger generations tend to have more positive attitudes toward Al and use it more frequently than older ones.vi However, this study separates Gen Zers into specific age groupings, revealing significant agedependent variability. This granular approach yields an important insight: Younger adult Gen Zers (ages 18 to 21) are more skeptical about Al compared to older cohorts (ages 22 to 24 and 25 to 27) and utilize these technologies less frequently.

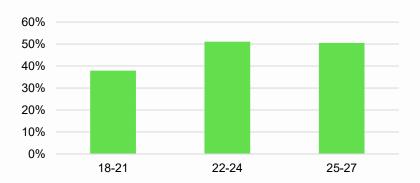
While Gen Z as a whole believes that Al will be good for society, the level of faith in this proposition increases with age: 53% for 18- to 21-year-olds, 63.31% for 22- to 24-year-olds,

and 68% for 25- to 27-year-olds. Similarly, 18- to 21-year-olds are less likely to trust AI to make unbiased decisions or to believe young people will benefit most from it.

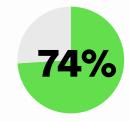
Although Gen Z is perceived as a generation of digital natives, those who are 18 to 21 use generative AI less often than older peers. Only 38% of 18- to 21-year-olds use the technology daily, compared to 51% of older Gen 7 cohorts. Because increased Al usage strongly correlates with more positive attitudes, this provides one possible explanation for the less optimistic attitudes of very young adults: They're simply engaging with Al less compared to older Gen Zers.

# Daily generative AI use by age group

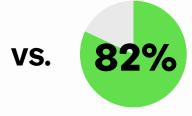
How often, if at all, do you use ChatGPT, DeepSeek, or similar generative AI tools?



# Who will reap the benefits?



of 18- to 21-year-olds



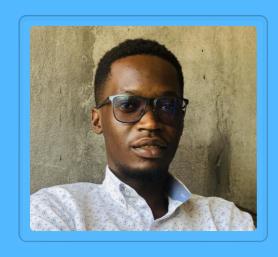
of 25- to 27-year-olds

believe young people will benefit the most from Al





# GenZ speaks



**Lubumbe Jeremiah Mulanda** Development specialist, change-maker and youth leader from Lusaka, Zambia

### What excites you about AI?

Al has had positive impact as my work has become increasingly effective and efficient. I use AI as a tool for learning and to boost my creativity too!

### What concerns you about AI?

Ethics and regulations of data collection.

### What opportunities do you see for yourself and your generation in the AI era?

Enhanced creativity, work done in record time to solve complex problems and issues.



# The influence of culture and region

Young adults in lower income regions such as South Asia report the highest trust in AI, especially compared to higher income regions such as North America. When young adults in less affluent regions have access to necessary technologies, such as computers and smartphones, they also use generative AI more than their peers in higher income countries.

Global AI preparedness indices consistently rank the U.S., followed by other developed economies, as leading the world in readiness to adopt AI (e.g., IMF AI Preparedness Index, Oxford Insights' Government AI Readiness Index). These indices measure AI readiness primarily in terms of digital infrastructure, expertise, and regulatory frameworks. However, they tend to omit other important attitudinal factors that will likely shape how AI is adopted in the coming years.

The U.S. may lead the world in technological infrastructure and innovation, but it's a laggard compared to less affluent countries in our study, which report more engagement with Al and more readiness to accept new Al technologies. When young adults in less affluent regions have access to necessary technologies, such as computers and smartphones, they tend to use generative Al more than their peers in higher-income countries.



# The digital divide

Our survey was conducted online, which means all participants had access to some level of internet connectivity. This sample is not reflective of global averages. According to the Pew Research Center, internet usage among adults is higher in more affluent countries such as the U.S. (95%) and lower in less affluent countries such as India (56%).

These findings should not be interpreted as minimizing technological disparities between more and less affluent regions. However, they indicate that respondents in less affluent regions who do have access to digital technologies show considerable engagement with AI, in both knowledge and use. This observation underscores the potential of technological innovations to reduce inequalities in access to education, healthcare, and information around the world.

**South Asia** 

of young people in South Asia report using generative Al daily

of young people in South Asia have never used generative Al

of young people in South Asia claim to know "a lot" or "quite a lot" about generative Al

**United States** 

of young people in the U.S. report using

of young people in the U.S. have never used generative Al

of young people in the U.S. claim to know "a lot" or "quite a lot" about generative Al



# **Geography matters**

Young people in less affluent regions, such as South Asia, West Africa, and East Africa, exhibit the highest levels of Al optimism and trust in Al. They're most likely to believe that Al will:

Have a positive impact on society

**Create rather than replace jobs** 

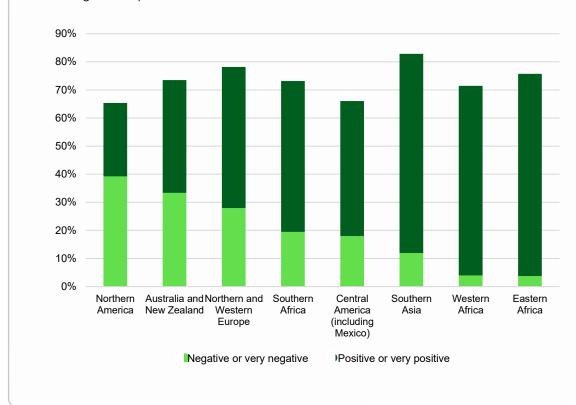
Make fair and unbiased decisions

Benefit the environment

Similarly, they are also most open to Al evaluating employee performance at work. In comparison, for each of these areas, young people in North America, followed by those in Australia and New Zealand, report the most negative attitude of any region.

# Perception of Al's environmental impact is more positive in less affluent regions

Do you think advancements in AI will have a positive or negative impact on the environment?









While limited research has been carried out regarding how settlement type (rural, semi-urban, urban) affects Al attitudes, few studies address this relationship in a global context or specifically in relation to Gen Z.vii This study finds a strong global correlation between settlement type, Al attitudes, usage, and knowledge among young adults globally.

Young adults in rural areas display lower Al usage, less knowledge, and more negative attitudes than their urban counterparts. This suggests the need for strategic efforts by technology companies, civil society, and governments to ensure that young people living in more remote, rural communities, who already suffer from lower internet connectivity, are not left behind by the AI revolution.

As we move from rural to more densely populated, semi-urban areas and finally into larger towns and major cities, Al knowledge and usage both rise. Twenty-four percent of young adults in rural areas report using generative AI daily, compared to 52% in urban areas. In the same vein, 59% of young adults living in rural areas claim to know "quite a lot" or "a lot" about AI, compared to 71% in semi-urban areas and 77% in urban areas.

A similarly positive correlation can be found in the relationship between population density and optimistic attitudes, with 44% of young adults in rural areas believing that developments in AI will be good or very good for society, compared to 66% of those living in urban areas.

# 24% vs 51%

Twenty-four percent of young adults in rural areas report using generative AI daily, compared to 52% in urban areas



59% of young adults living in rural areas claim to know "quite a lot" or "a lot" about Al, compared to 71% in semi-urban areas and 77% in urban areas

44% vs 66%

44% of young adults in rural areas believe that developments in AI will be good or very good for society, compared to 66% of those living in urban areas



Al perceptions are strongly influenced by the mindsets that people bring to the table. In fact, the same person might see things in different ways, depending on where they are or what's going on. Drawing loosely from the work of psychologist Carol Dweck, two key frames that often make a big difference in how Al is perceived can be labelled as a fixed mindset and a growth mindset.viii

During conversations, young people framed the benefits and risks of Al in often distinctly individual terms, centering on the impact of such technologies on human capacity, including cognitive skills, critical thinking, and creativity. However, whether this impact was seen as negative (cognitive decline) or. positive (a boost to creativity) depended on the particular way in which young people framed their own intelligence.

Those with a negative view tended to see their cognitive capacities as fixed and unable to adapt to Al, whereas those with a more positive perspective saw their intelligence as malleable, able to grow with the help of new technologies. Some individuals even oscillated between both frames over the course of several conversations.

Instead of seeing Al as something to fear or compete with, it's helpful for young people to approach it with an open mind and a growth mindset-just like in school, where students are encouraged to keep learning and stay flexible. The present study's rich conversational data shows that when young people look at Al as a tool for learning and growing, they're more likely to use it to benefit themselves and their communities.

#### FIXED MINDSET

From a a fixed mindset perspective, human intelligence and capacity are understood as essentially static and unable to change or adapt. This mindset suggests an inevitably zero-sum relationship between Al and humans. According to this framing, artificially intelligent machines will tend to replace or usurp human roles and skills.

"Al was supposed to supplement human thinking, but we are currently in a situation where artificial intelligence has replaced it."

Louis, nonprofit worker, Southern Africa

#### GROWTH MINDSET

In contrast, a growth mindset sees human cognitive skill and capacity as supremely adaptable, able to grow, develop, and learn from new challenges and situations. In this light, people start to see Al as a helpful tool that can boost their skills, rather than a set of technologies that threaten to replace or compete with them.

"We may not have had time for creative activities in the past... But with AI, hopefully, it can take up some of the tasks that are really time-consuming, and then that gives us the space to do arts or hobbies or sports, whatever we would actually want to do if we had the time."

Alice, finance employee, North America



# **Wanted:** Al guardrails

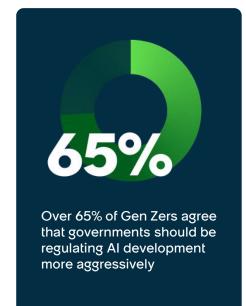
### **Despite their optimism, Gen Zers** favor tighter regulation of Al

Over 65% of Gen Zers agree that governments should be regulating AI development more aggressively. This surveybased insight is supported by in-depth insights from conversations. Eighty-four percent of conversation participants expressed concerns regarding inadequate global regulation of Al, potential misuse of the technology for malicious purposes, and unrestricted corporate access to sensitive personal data.

During conversations, young adults talked often about the dangers of people unwittingly handing over deeply personal information, such as family photos and tax returns, to generative Al models. Other conversations focused on the risk of criminals and malicious actors using Al to create fake images, videos, and accounts to carry out scams, stir political unrest, or perpetuate other nefarious activities.

It feels like sometimes AI is this thing that just has access to everything. And I think that we should be protected a little bit more, especially in terms of security... It's like you're constantly being watched, and this has a Big Brother vibe to it... There's this, like, creepy thing that has its eyes all over you all the time."

Anna, technology company employee, U.S.





# **Careful optimists**

Our survey found that optimism about AI is highly correlated with support for stronger regulation of AI.

In short: Young AI enthusiasts are most focused on ensuring that these powerful technologies are governed appropriately.

### By occupation:

Young people working in science and engineering, IT, software development, business, finance, and insurance report the strongest positive attitudes toward Al. These occupational groups are also among those most in favor of stronger government regulation: On average, 74% back stricter regulation of Al. This is a bit higher than the overall average of 66%. Support for stricter regulation drops to just above 50% among unemployed participants, a segment that also tends to have some of the most negative views about AI of any group of young adults in the labor market.

### By age:

Attitudes toward Al are more negative among younger cohorts (ages 18 to 21) compared to older ones (ages 22 to 27). Yet older cohorts are more likely to back more aggressive Al regulation, with 68% being in favor, compared to 59% of those in the 18-to-21 age range.

# By geography:

Young people from North America consistently express the most negative attitudes toward Al and are the least supportive of stronger regulation, with only 51% being in favor. Conversely, young people in South Asia, who have the strongest positive attitudes toward Al, are also most in favor of government regulation (84%), followed by West Africa (76%).

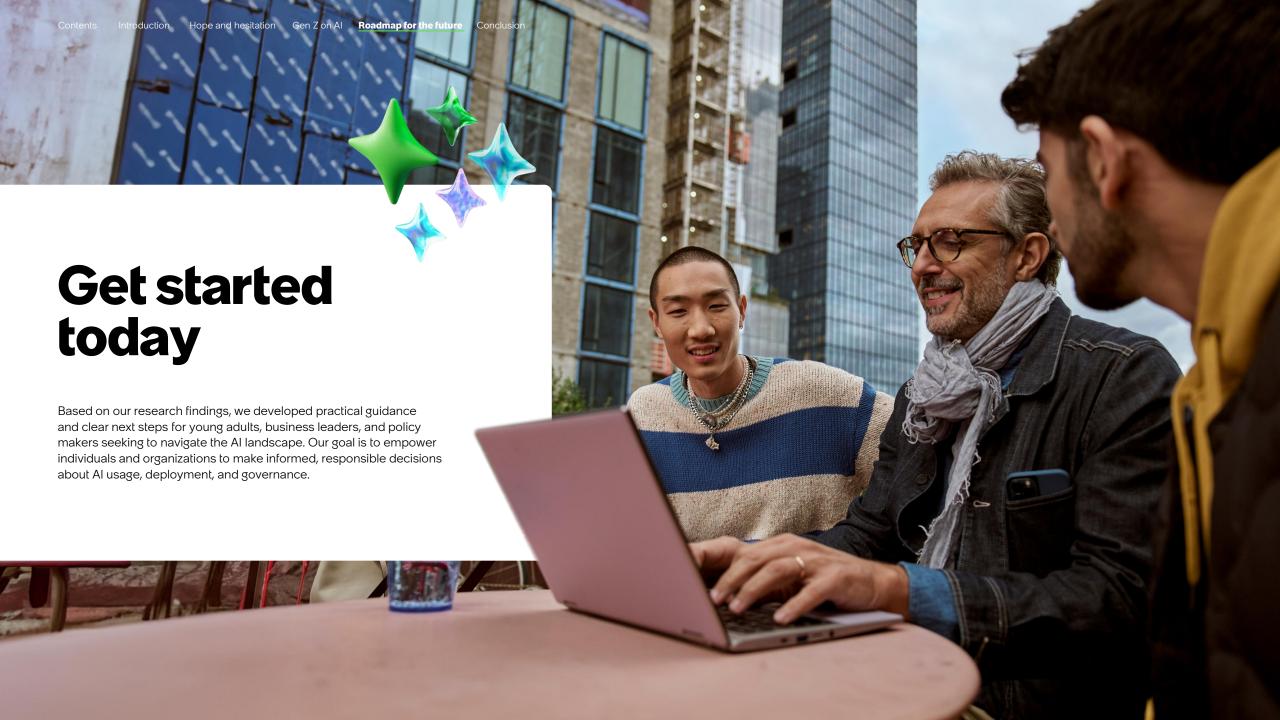
# By familiarity:

Young adults who use generative Al most frequently, and report the highest levels of Al knowledge, are also most in favor of stronger government regulation. Seventy-three percent of young people who use generative Al daily support more aggressive regulation, compared to an average of only 51% for those who use it less than monthly or have never used it Similarly, 73% of young people who report knowing "a lot" about Al back stricter regulation, compared to 41% of those who claim to know "hardly anything."



# A roadmap for the future





# Gen Z adults

### **Cultivate a growth mindset toward AI**

Embrace AI as a tool to enhance, but not replace, your creativity, decision-making, and emotional intelligence. Use it to free up time for passion projects and deeper learning. Consider growing your Al skills and exploring a future in tech using resources such as the free courses and certifications available at ServiceNow University.

### **Balance Al use with** human skill development

Avoid overreliance on technology. Practice tasks such as writing, problem-solving, and interpersonal communication without Al to maintain and grow your cognitive and emotional capacities.

### **Engage in civic dialogue** about AI regulation

Be a champion for responsible Al development. Participate in forums, youth councils, or online platforms. Reach out to your local and national governments to voice concerns about misinformation, fraud, and ethical use. Advocate for more comprehensive Al data privacy and security regulations.

### **Explore AI creatively and responsibly**

Use generative Al tools to experiment with art, music, writing, and coding, but also reflect on how these tools shape your thinking and values. Make sure to take into consideration the personal data you are sharing and how that data might be used.

### **Bridge the urban-rural divide**

If you're in a rural area, seek out digital literacy programs and Al learning resources. If you're in an urban area, support initiatives that extend access to underserved communities.



# **Business leaders and policymakers**

# **Design AI tools that support** human flourishing

Prioritize features that enhance creativity, emotional intelligence, and social connection. Avoid designs that encourage passive consumption or dependency.

### **Invest in youth-centered** Al education and access

If you don't have access to the internet, you don't have access to Al. Prioritize fair and equal access to the internet so everyone can benefit from Al. Partner with schools, nongovernmental organizations, and community groups to provide Al literacy programs—especially in rural and underprivileged regions. Explore ways your organization can advance the principles of the United Nations' Global Digital Compact.

## **Include youth voices in** Al governance and design

Create advisory panels or feedback loops that include Gen Zers' perspectives on AI ethics, regulation, and product design.

### Frame AI as a growth opportunity in workforce planning

Communicate how AI can augment roles rather than eliminate them. Support reskilling and upskilling programs that prepare young employees to partner effectively with Al. Offer training programs to help young people skill up.

# **Support transparent** and inclusive regulation

Collaborate with governments and civil society to develop clear, digital safety proactively. Work with young people and get their feedback on policy recommendations and regulations.



# Conclusion \*\*





Gen Zers' relationship with AI is neither naïvely enthusiastic nor uniformly resistant. Their cautious optimism is shaped by diversity of experience and context. They see clear potential for AI to deliver social and environmental benefits. Their greatest concern is AI eroding human intelligence, creativity, and social connection.

Their cautious trust in AI is accompanied by a desire for more robust AI regulation. This reflects another unexpected finding: Optimism about AI does not diminish demands for accountability. Rather, it strengthens their force.

Gen Z makes up nearly one-third of the world's population. Their voices must help shape the trajectory of Al. Meeting their expectations while addressing their concerns will require collaboration across industry, government, and civil society. Given thoughtful use, deployment, and governance, Al can be a force that augments human capacity, supporting creativity, resilience, and opportunity for the generation that will define our shared future.





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# **Comic Relief US**

Comic Relief harnesses the power of comedy to break the cycle of intergenerational poverty, helping children and young people build brighter futures. It does this through humor-fueled initiatives that inspire people to give and enables them to move children and young people out of poverty. Comic Relief partners with community organizations that are uniquely equipped to help kids affected by poverty and to provide young people with the necessary tools, skills, and opportunities to create the change they want to see in their lives and in the world.

The Youth Advisory Council (YAC) is one way they do that. Comic Relief launched the YAC with a vision: to meaningfully engage young people in their work, especially those from communities impacted by poverty and injustice. Every year, eight trailblazing young leaders are selected from across the globe to work alongside the Comic Relief grantmaking team and participate in a training and leadership program. The group also administers The Juntanza Fund, an initiative that invests in youth-led organizations making a difference in their local communities.

A special thank-you to our Youth Advisory Council Leads for their contributions, which helped shape this research, the report, and the recommendations for youth, business leaders, and policymakers



At ServiceNow, our purpose remains unwavering: We make the world work better for everyone. Our Al-enabled platform continues to redefine how our customers use technology to digitally transform their businesses while freeing up people to do their best work.

Guided by our purpose, our culture extends beyond traditional business metrics. We drive sustainable, fair, and ethical growth while pioneering technological solutions that serve our global stakeholder communities. Our corporate sustainability commitments remain central to our vision as we shape the future of enterprise technology together with our customers, partners, investors, suppliers, communities, and employees.

Learn more about our commitment to expanding our global impact: www.servicenow.com/company/global-impact.html

### **Our values**



Wow our customers



Create belonging



Win as a team



Stay hungry and humble

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Comic Relief US is committed to breaking the cycle of intergenerational poverty. It harnesses the power of entertainment to drive positive social change, mobilizing donors of all ages through powerful content-driven campaigns and events. To date, the nonprofit has raised over \$436 million, positively impacting more than 35 million children and young people in the U.S. and around the world. Donations are invested in grantee partners and social impact programs that ensure children are safe, healthy, educated, and empowered, and that address the root causes of poverty in the most impacted communities. Comic Relief US, also known as Comic Relief, Inc., is a registered U.S. 501(c)(3) public charity.

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